



**PATIENT INFORMATION**

NAME \_\_\_\_\_  
ADDRESS \_\_\_\_\_  
CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
PATIENT OR PARENT'S EMPLOYER \_\_\_\_\_  
BUSINESS ADDRESS \_\_\_\_\_  
CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
IF PT IS A STUDENT, NAME OF SCHOOL \_\_\_\_\_  
CITY \_\_\_\_\_ STATE \_\_\_\_\_  
**WHO MAY WE THANK FOR REFERRING YOU?** \_\_\_\_\_  
\_\_\_\_\_

**CONFIDENTIAL**

BIRTHDATE \_\_\_\_\_  
HOME PHONE \_\_\_\_\_  
**CIRCLE APPROPRIATE SELECTION:**  
MINOR    SINGLE    MARRIED  
DIVORCED    WIDOWED    SEPARATED  
WORK PHONE \_\_\_\_\_  
CELL PHONE \_\_\_\_\_  
OTHER \_\_\_\_\_  
EMAIL \_\_\_\_\_

**RESPONSIBLE PARTY**

NAME OF PERSON RESPONSIBLE FOR THIS ACCOUNT \_\_\_\_\_  
\_\_\_\_\_  
ADDRESS \_\_\_\_\_  
CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
EMPLOYER \_\_\_\_\_  
ADDRESS \_\_\_\_\_  
CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

RELATIONSHIP TO PATIENT \_\_\_\_\_  
HOME PHONE \_\_\_\_\_  
WORK PHONE \_\_\_\_\_  
CELL PHONE \_\_\_\_\_  
BIRTHDATE \_\_\_\_\_  
SS NUMBER \_\_\_\_\_

**INSURANCE INFORMATION**

NAME OF INSURED \_\_\_\_\_  
INSURANCE COMPANY \_\_\_\_\_  
ADDRESS \_\_\_\_\_  
CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

RELATIONSHIP TO PATIENT \_\_\_\_\_  
BIRTHDATE \_\_\_\_\_  
SS NUMBER \_\_\_\_\_  
GROUP NUMBER \_\_\_\_\_  
INSURANCE PHONE \_\_\_\_\_

| <b>PATIENT NAME</b> _____   | <b>PAGE 2</b>  |     |                     |     |     |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
|---|--|-----|---------------------|-----|-----|----|---------------------|-----|-----|-----------------|-----|-----|--------------|-----|-----|--------|-----|-----|-----------------|-----|-----|-----------|-----|-----|----------------|-----|-----|-----------------|-----|-----|-------------------|-----|-----|-----------|-----|-----|--------|-----|-----|-------------------|-----|-----|--------------------|-----|-----|-------------|-----|-----|----------------------|-----|-----|-----------------|-----|-----|----------------|-----|-----|--------|-----|-----|----------|-----|-----|---------------------|-----|-----|---------------|-----|-----|--------------|-----|-----|-------------------|-----|-----|-------------------|-----|-----|--------------|-----|-----|----------|-----|-----|--------|-----|-----|---------------|-----|-----|--|--|-----|----|--------------------|-----|-----|------|-----|-----|---------------------|-----|-----|--------|-----|-----|----------------------|-----|-----|-------------|--|--|-------|--|--|-------|--|--|-------|--|--|-------|--|--|
| <b>ADDITIONAL INSURANCE</b>   |  |     |                     |     |     |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| <b>NAME OF INSURED</b> _____<br><b>INSURANCE COMPANY</b> _____<br><b>ADDRESS</b> _____<br><b>CITY</b> _____ <b>STATE</b> _____ <b>ZIP</b> _____   | <b>RELATIONSHIP TO PATIENT</b> _____<br><b>BIRTHDATE</b> _____<br><b>SS NUMBER</b> _____<br><b>GROUP NUMBER</b> _____<br><b>INSURANCE PHONE</b> _____  |     |                     |     |     |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| <b>PATIENT MEDICAL HISTORY</b>  |  |     |                     |     |     |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| <b>PHYSICIAN NAME</b> _____<br><br><ul style="list-style-type: none"> <li>• ARE YOU UNDER THE CARE OF A PHYSICIAN?      YES      NO</li> <li>• HAVE YOU BEEN HOSPITALIZED IN THE LAST FIVE YEARS?      YES      NO</li> <li>• ARE YOU TAKING MEDICATIONS? INCLUDING OVER-THE-COUNTER AND PRESCRIPTION.      YES      NO</li> <li>• DO YOU USE TOBACCO DAILY?      YES      NO</li> <li>• DO YOU USE ALCOHOL DAILY?      YES      NO</li> <li>• DO YOU USE RECREATIONAL/STREET DRUGS?      YES      NO</li> <li>• DO YOU HAVE ANY ALLERGIES?      YES      NO</li> </ul><br>_____<br>_____<br><ul style="list-style-type: none"> <li>• HAVE YOU EVER HAD A REACTION TO ANESTHETIC?      YES      NO</li> </ul><br><b>EXPLAIN ANY 'YES' ANSWERS:</b> _____<br>_____<br>_____  | <b>PHYSICIAN PHONE</b> _____<br><br><b>DATE OF LAST EXAM</b> _____<br><b>PHARMACY</b> _____<br>_____<br><br><b>WOMEN ONLY, ARE YOU:</b><br><b>PREGNANT?</b> YES      NO<br>IF YES, _____ MONTHS<br><b>NURSING?</b> YES      NO<br><b>TAKING BIRTH CONTROL?</b> YES      NO |     |                     |     |     |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| <b>PLEASE ANSWER THE FOLLOWING FOR YOURSELF</b>   | <b>(MARK YES OR NO)</b>  |     |                     |     |     |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| <table style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:30%;"></th> <th style="width:10%;">YES</th> <th style="width:10%;">NO</th> <th style="width:30%;"></th> <th style="width:10%;">YES</th> <th style="width:10%;">NO</th> </tr> </thead> <tbody> <tr><td>HIGH BLOOD PRESSURE</td><td>___</td><td>___</td><td>THYROID DISEASE</td><td>___</td><td>___</td></tr> <tr><td>HEART ATTACK</td><td>___</td><td>___</td><td>ANEMIA</td><td>___</td><td>___</td></tr> <tr><td>RHEUMATIC FEVER</td><td>___</td><td>___</td><td>EMPHYSEMA</td><td>___</td><td>___</td></tr> <tr><td>SWOLLEN ANKLES</td><td>___</td><td>___</td><td>CANCER/LEUKEMIA</td><td>___</td><td>___</td></tr> <tr><td>FAINTING/SEIZURES</td><td>___</td><td>___</td><td>ARTHRITIS</td><td>___</td><td>___</td></tr> <tr><td>ASTHMA</td><td>___</td><td>___</td><td>JOINT REPLACEMENT</td><td>___</td><td>___</td></tr> <tr><td>LOW BLOOD PRESSURE</td><td>___</td><td>___</td><td>CHEST PAINS</td><td>___</td><td>___</td></tr> <tr><td>EPILEPSY/CONVULSIONS</td><td>___</td><td>___</td><td>SHORT OF BREATH</td><td>___</td><td>___</td></tr> <tr><td>KIDNEY DISEASE</td><td>___</td><td>___</td><td>STROKE</td><td>___</td><td>___</td></tr> <tr><td>DIABETES</td><td>___</td><td>___</td><td>HAY FEVER/ALLERGIES</td><td>___</td><td>___</td></tr> <tr><td>HEART DISEASE</td><td>___</td><td>___</td><td>TUBERCULOSIS</td><td>___</td><td>___</td></tr> <tr><td>CARDIAC PACEMAKER</td><td>___</td><td>___</td><td>RADIATION THERAPY</td><td>___</td><td>___</td></tr> <tr><td>HEART MURMUR</td><td>___</td><td>___</td><td>GLAUCOMA</td><td>___</td><td>___</td></tr> <tr><td>ANGINA</td><td>___</td><td>___</td><td>LIVER DISEASE</td><td>___</td><td>___</td></tr> </tbody> </table> |  | YES | NO                  |     | YES | NO | HIGH BLOOD PRESSURE | ___ | ___ | THYROID DISEASE | ___ | ___ | HEART ATTACK | ___ | ___ | ANEMIA | ___ | ___ | RHEUMATIC FEVER | ___ | ___ | EMPHYSEMA | ___ | ___ | SWOLLEN ANKLES | ___ | ___ | CANCER/LEUKEMIA | ___ | ___ | FAINTING/SEIZURES | ___ | ___ | ARTHRITIS | ___ | ___ | ASTHMA | ___ | ___ | JOINT REPLACEMENT | ___ | ___ | LOW BLOOD PRESSURE | ___ | ___ | CHEST PAINS | ___ | ___ | EPILEPSY/CONVULSIONS | ___ | ___ | SHORT OF BREATH | ___ | ___ | KIDNEY DISEASE | ___ | ___ | STROKE | ___ | ___ | DIABETES | ___ | ___ | HAY FEVER/ALLERGIES | ___ | ___ | HEART DISEASE | ___ | ___ | TUBERCULOSIS | ___ | ___ | CARDIAC PACEMAKER | ___ | ___ | RADIATION THERAPY | ___ | ___ | HEART MURMUR | ___ | ___ | GLAUCOMA | ___ | ___ | ANGINA | ___ | ___ | LIVER DISEASE | ___ | ___ | <table style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:60%;"></th> <th style="width:10%;">YES</th> <th style="width:10%;">NO</th> </tr> </thead> <tbody> <tr><td>AIDS/HIV INFECTION</td><td>___</td><td>___</td></tr> <tr><td>STDs</td><td>___</td><td>___</td></tr> <tr><td>HEPATITIS A, B OR C</td><td>___</td><td>___</td></tr> <tr><td>ULCERS</td><td>___</td><td>___</td></tr> <tr><td>RESPIRATORY PROBLEMS</td><td>___</td><td>___</td></tr> <tr><td>OTHER _____</td><td></td><td></td></tr> <tr><td>_____</td><td></td><td></td></tr> <tr><td>_____</td><td></td><td></td></tr> <tr><td>_____</td><td></td><td></td></tr> <tr><td>_____</td><td></td><td></td></tr> </tbody> </table> |  | YES | NO | AIDS/HIV INFECTION | ___ | ___ | STDs | ___ | ___ | HEPATITIS A, B OR C | ___ | ___ | ULCERS | ___ | ___ | RESPIRATORY PROBLEMS | ___ | ___ | OTHER _____ |  |  | _____ |  |  | _____ |  |  | _____ |  |  | _____ |  |  |
|   | YES  | NO  |                     | YES | NO  |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| HIGH BLOOD PRESSURE   | ___  | ___ | THYROID DISEASE     | ___ | ___ |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| HEART ATTACK  | ___  | ___ | ANEMIA              | ___ | ___ |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| RHEUMATIC FEVER   | ___  | ___ | EMPHYSEMA           | ___ | ___ |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| SWOLLEN ANKLES  | ___  | ___ | CANCER/LEUKEMIA     | ___ | ___ |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| FAINTING/SEIZURES   | ___  | ___ | ARTHRITIS           | ___ | ___ |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| ASTHMA  | ___  | ___ | JOINT REPLACEMENT   | ___ | ___ |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| LOW BLOOD PRESSURE  | ___  | ___ | CHEST PAINS         | ___ | ___ |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| EPILEPSY/CONVULSIONS  | ___  | ___ | SHORT OF BREATH     | ___ | ___ |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| KIDNEY DISEASE  | ___  | ___ | STROKE              | ___ | ___ |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| DIABETES  | ___  | ___ | HAY FEVER/ALLERGIES | ___ | ___ |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| HEART DISEASE   | ___  | ___ | TUBERCULOSIS        | ___ | ___ |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| CARDIAC PACEMAKER   | ___  | ___ | RADIATION THERAPY   | ___ | ___ |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| HEART MURMUR  | ___  | ___ | GLAUCOMA            | ___ | ___ |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| ANGINA  | ___  | ___ | LIVER DISEASE       | ___ | ___ |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
|   | YES  | NO  |                     |     |     |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| AIDS/HIV INFECTION  | ___  | ___ |                     |     |     |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| STDs  | ___  | ___ |                     |     |     |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| HEPATITIS A, B OR C   | ___  | ___ |                     |     |     |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| ULCERS  | ___  | ___ |                     |     |     |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| RESPIRATORY PROBLEMS  | ___  | ___ |                     |     |     |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| OTHER _____   |  |     |                     |     |     |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| _____   |  |     |                     |     |     |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| _____   |  |     |                     |     |     |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| _____   |  |     |                     |     |     |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |
| _____   |  |     |                     |     |     |    |                     |     |     |                 |     |     |              |     |     |        |     |     |                 |     |     |           |     |     |                |     |     |                 |     |     |                   |     |     |           |     |     |        |     |     |                   |     |     |                    |     |     |             |     |     |                      |     |     |                 |     |     |                |     |     |        |     |     |          |     |     |                     |     |     |               |     |     |              |     |     |                   |     |     |                   |     |     |              |     |     |          |     |     |        |     |     |               |     |     |  |  |     |    |                    |     |     |      |     |     |                     |     |     |        |     |     |                      |     |     |             |  |  |       |  |  |       |  |  |       |  |  |       |  |  |

PATIENT NAME \_\_\_\_\_

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**PATIENT DENTAL HISTORY**

YES NO

1. DO YOUR GUMS BLEED WHILE BRUSHING OR FLOSSING?
2. ARE YOUR TEETH SENSITIVE TO HOT OR COLD LIQUIDS/FOODS?
3. ARE YOUR TEETH SENSITIVE TO SWEET OR SOUR LIQUIDS/FOODS?
4. DO YOU FEEL PAIN IN ANY OF YOUR TEETH?
5. DO YOU HAVE ANY SORES OR LUMPS IN YOUR MOUTH?
6. HAVE YOU EVER SUFFERED TRAUMA TO YOUR FACE, MOUTH, OR JAW?
7. DOES YOUR JAW EVER CLICK, POP, OR ACHE?
8. DO YOU HAVE PAIN IN YOUR JAW JOINT, EAR, OR SIDE OF THE FACE?
9. DO YOU HAVE DIFFICULTY OPENING OR CLOSING YOUR MOUTH?
10. DO YOU HAVE DIFFICULTY CHEWING?
11. DO YOU HAVE FREQUENT HEADACHES?
12. DO YOU CLENCH OR GRIND YOUR TEETH?
13. DO YOU BITE YOUR LIPS OR CHEEKS FREQUENTLY?
14. HAVE YOU HAD PROBLEMS WITH PREVIOUS DENTAL WORK?
15. HAVE YOU EVER HAD BRACES?
16. HOW MANY TIMES A DAY DO YOU BRUSH YOUR TEETH?
17. HOW OFTEN DO YOU FLOSS?
18. DO YOU USE A MANUAL BRUSH OR ELECTRIC?
19. IS YOUR TOOTHBRUSH SOFT, MEDIUM, OR HARD?
20. IF YOU USE MOUTH RINSE, WHAT BRAND?

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GOALS FOR YOUR MOUTH, TEETH AND SMILE: \_\_\_\_\_  
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\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I certify that I have read and understand the above information. To the best of my knowledge, the above questions have been answered accurately. I understand that providing false or incorrect information can be dangerous to my health.

\_\_\_\_\_  
PATIENT SIGNATURE DATE  
\_\_\_\_\_  
PRINT NAME

\_\_\_\_\_  
DENTIST SIGNATURE  
\_\_\_\_\_  
DATE  
\_\_\_\_\_  
WITNESS SIGNATURE  
\_\_\_\_\_  
DATE



## OFFICE POLICY AND CONSENT FORM

Please remember that we are here to serve you in a comfortable and professional atmosphere. Our goal is to provide you with the very best quality of dental care.

### INSURANCE AND PAYMENT POLICIES

- **FEES FOR SERVICE AT OUR OFFICE WILL BE REQUESTED AT THE TIME OF YOUR VISIT.** For treatment involving fees above \$500.00, special financial arrangements may be discussed with our financial coordinator or office administrator.
- For patients with Dental Insurance:  
Your insurance is a contract between you, your employer, and the insurance company. We are not a party to that contract. We will file your claim for you at no charge; however, we ask that your deductibles and your estimated portions (20%-60%) be paid as services are rendered. Although we gladly file dental insurance claims as a courtesy to you, any and all account balances are ultimately your responsibility. Not all services are a covered benefit in all contracts. Some insurance companies arbitrarily select certain services they will not cover. All insurance benefits are assigned to the Doctor, unless services are paid in full the day of treatment.
- Please note, for your convenience, we do accept VISA, MasterCard, Discover and Care Credit as well as checks and cash.

### OFFICE POLICIES

- Your appointment time is set aside especially for you. We ask for the courtesy to the Doctor and to other patients that you keep your scheduled appointments. **If you must change or miss an appointment, we require a 24-hour notice. Cancellations, last minute rescheduling or failure to show will result in a broken appointment charge of \$50, or no reappointment. If more than one family member is scheduled & fails to make their appointment, an \$50 cancellation fee will be assessed for the first individual and \$40 for each family member thereafter. This policy is strictly enforced due to our high volume of patients.**
- Our office will provide confirmation calls and postcards to you. We ask that if we are unable to reach you due to change in your contact information, that you please contact us as soon as possible to confirm your appointment. Failure to do so may result in your appointment needing to be rescheduled.
- We realize that many families are in a state of change. The policy in our office is that the parent who requests treatment for a child is responsible to us for all fees incurred.
- We will be fair in working out special finances with you, but please also be fair to us with your commitments. A 1.5% finance charge will be assessed monthly on all overdue balances.
- Treatment appointments made that **exceed \$500.00 will require 10% down** to hold the appointed time.

### CONSENT

I have read and understand all the above information. The undersigned hereby authorizes the Doctor to perform those diagnostic and treatment procedures, including local anesthesia and sedation, deemed necessary. If I ever have any change in my health or change in my medication, I will inform the Doctor before my next appointment. For insured patients, my signature below authorizes assignment of insurance benefits to the Doctor and authorizes the release of dental records to my insurance company.

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Signature (Patient, Parent or Guardian)

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Date



***This notice describes how medical/ Dental information about you may be used and disclosed and how you can get access to this information. Please read it carefully.***

We understand that the privacy of your personal information is important to you. As your Dental office, we believe your right to privacy is a fundamental part of your treatment; as such, we want you to understand our privacy practices and procedures. Should you have any questions regarding these policies please do not hesitate to call the office at 972-779-0300

#### *Information We Collect About You*

We collect personal information about you and your family as part of our new patient process, during the course of your care, and from other health care entities you utilize such as, other Dentists and specialists, imaging facilities, laboratories and your insurance company. This personal information includes items such as your name, address, phone number, birth date, social security number, employer, health history, insurance policy and coverage information and any information you provide. During the course of your treatment we will collect Dental information regarding diagnosis, treatment plans, progress and any test results or films.

#### *How Your Information Is Used*

The personal and health information gathered may be used and disclosed with your general consent for purposes of treatment, payment, or routine healthcare operations. This means we may send your information to other Dentists or facilities involved in your treatment as well as to your insurance company or a collection agency to obtain payment. Any other uses of your information require a signed authorization by you, the patient or guardian and can be revoked at any time with a written request. Indigo Dentistry does not sell patient information to marketing or pharmaceutical companies. In certain cases of public health interest we may be required to disclose certain information to local, state or national health organizations or government agencies. We may contact you to provide appointment reminders or information about treatment.

#### *Safeguarding Your Personal and Health Information*

We are required by law to (1) make sure that medical information that identifies you is kept private (2) provide you with our privacy policy (3) follow the terms laid out in the privacy policy. As a means of protecting your privacy, we restrict access to your personal and health information to only those employees who require the information to complete their jobs and provide quality service to you.

Indigo Dentistry maintains physical, electronic and procedural safeguards to comply with state and federal regulations that guard your personal and health information. If you feel your privacy has been violated you have the right to file a complaint with the Department of Health and Human Services. The complaint in no way influences your course of treatment with Indigo Dentistry

#### *Changes to Our Privacy Policy*

All new patients will review a copy of our privacy policy. Indigo Dentistry occasionally reviews its privacy policy and reserves the right to amend it. Notification of changes will be available at the front desk prior to the effective date of any changes.

#### *Your Right to Restrict Use of Information*

You have the right to request restrictions to our uses or disclosures of your personal or health information, although we are not required to agree to those restrictions. Once your request has been processed it will remain in effect until you request a change.

#### **Patient Acknowledgement**

Patient Name(printed)\_\_\_\_\_

Signature\_\_\_\_\_ Date\_\_\_\_\_